

Operating Fund Stock Donation—Notification To Church

Donor: Please fill out this form and return it to the church.

DATE: _____

[DONOR'S NAME]

[ADDRESS]

[CITY, STATE, ZIP CODE]

**East Shore Unitarian Church
Attn: Jessie Zhao/Bookkeeper
12700 SE 32nd Street
Bellevue, WA 98005**

*Phone: 425-747-3780 Fax:425-641-3146
Email: bookkeeper@eastshoreunitarian.org*

This letter is to inform you of my stock donation of _____ (shares or units) of

for contribution of _____
[Operating Fund/Sanctuary Improvement Fund/Other Purpose]

which I requested from my broker on _____ [DATE].

[BROKERAGE /FIRM]

[ADDRESS]

[CITY, STATE, ZIP CODE]

[BROKER CONTACT NAME/ PHONE NO.]

Operating Fund Stock Donation – Notification To Broker

Donor: Please fill out this form and send it to your stock broker.

DATE: _____

[DONOR'S NAME]

[ADDRESS]

[CITY, STATE, ZIP CODE]

To: _____
[NAME OF DONOR'S BROKERAGE FIRM]

[ADDRESS]

[CITY, STATE, ZIP CODE]

Attn: _____
[BROKER'S NAME]

This letter is intended to constitute my request to you to transfer from Account # _____

_____ to the brokerage account of the
[NAME OF DONOR AS SHOWN ON ACCOUNT]

charitable institution listed below, _____ shares (or units) of

[COMPANY OR BOND]

East Shore Unitarian Church [Operating Fund]
12700 SE 32nd Street
Bellevue WA 98005
(425) 747-3780
Tax ID #91-6016043

Brokerage: Charles Schwab
Account 5693-7995
DTC no.: 0164CODE40
Phone: 800-435-4000 ext. 0

Please include my name in the transfer information. Thank you very much for your help.

Sincerely,

[SIGNATURE]